

Pilot. Passion. Partnership.

facc

FROM AUSTRIA TO THE WORLD

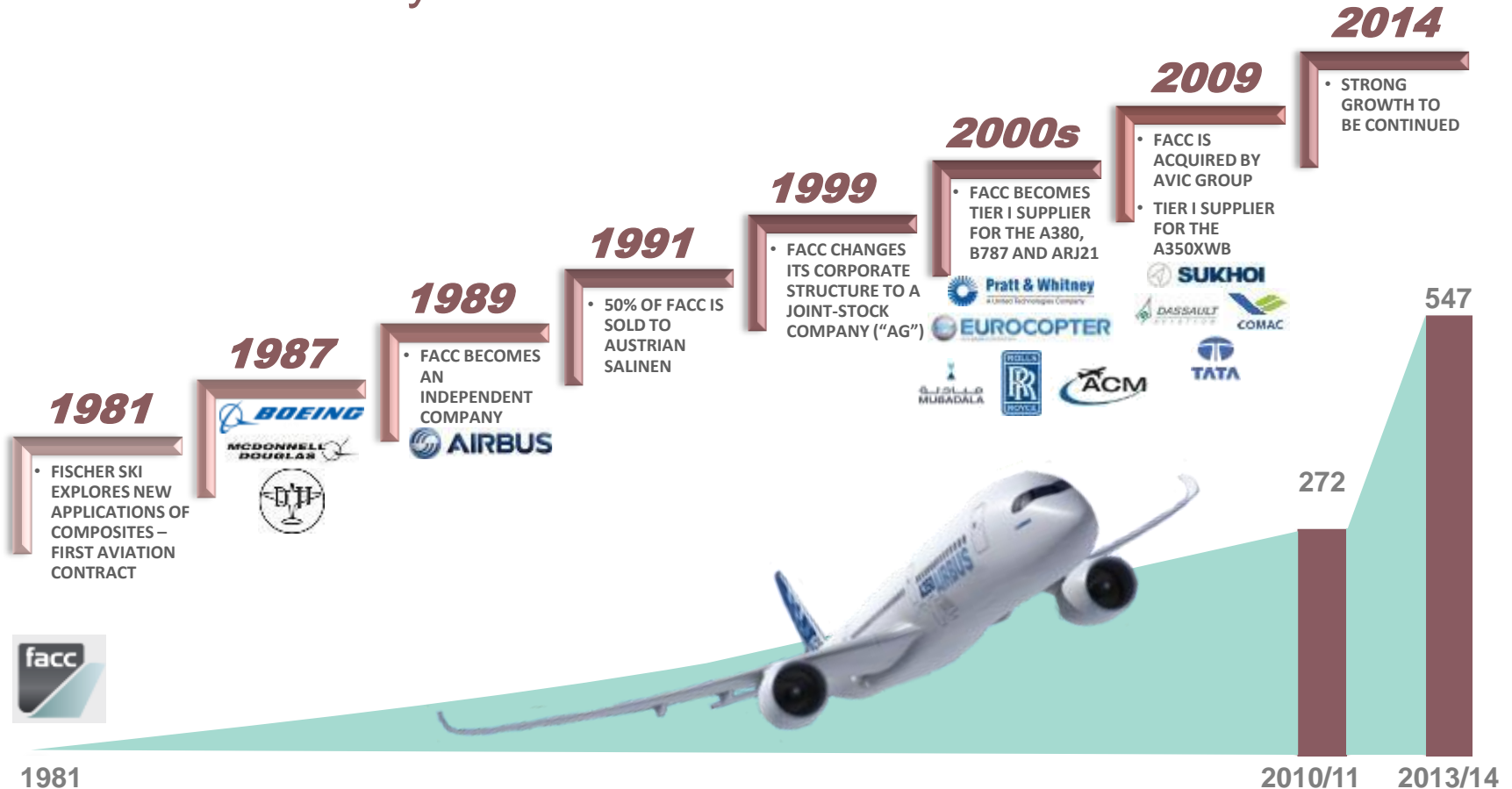
Mit Innovationen aus dem ländlichen Raum in die ganze Welt

April 28, 2015 / Symposium OÖ Landtag Hagenberg

facc

- 1 INTRODUCTION
- 2 FACC AG – WHAT IS OUR CONTRIBUTION FOR THE REGION
- 3 INNVIERTEL – HOW THEY SUPPORT A LEADING COMPANY
- 4 EXPECTATIONS IN POLITICAL / ECONOMIC FRAME CONDITIONS

FACC has pioneered the aerospace composite industry over the last 30 years



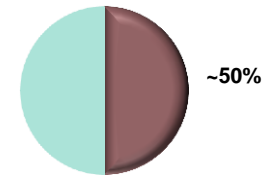
FACC is ideally positioned to capture future growth

FACC Business Overview

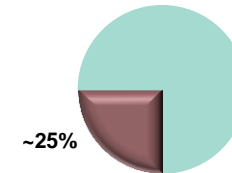
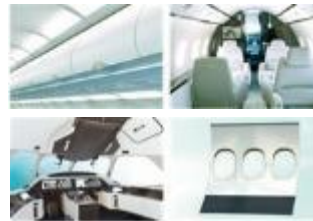
Three divisions focused on a defined product portfolio

Revenue 2013/14

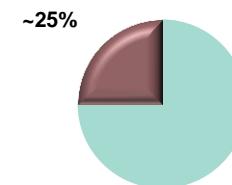
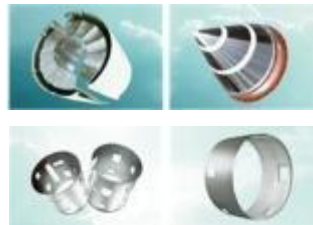
AEROSTRUCTURES



INTERIORS

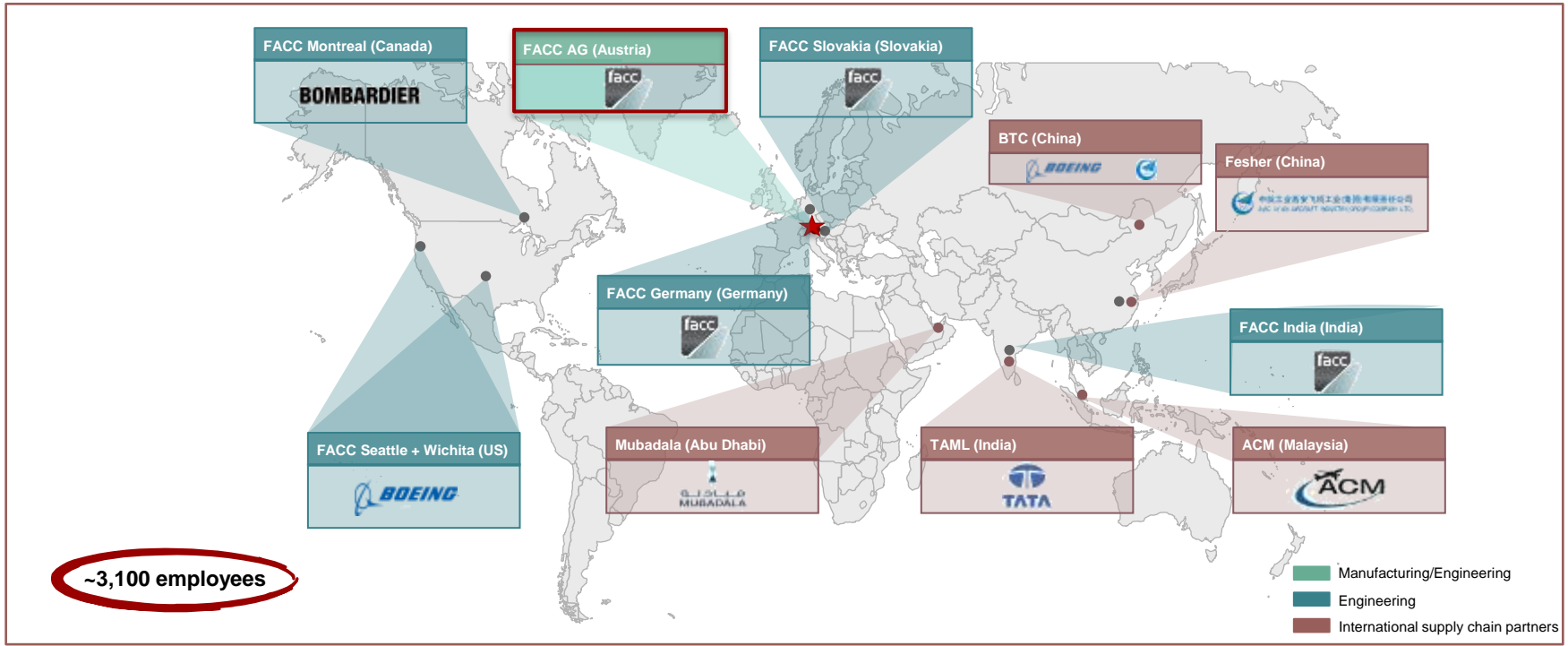


ENGINES & NACELLES



From Austria to the world

Global engineering and production footprint to meet customers' needs worldwide

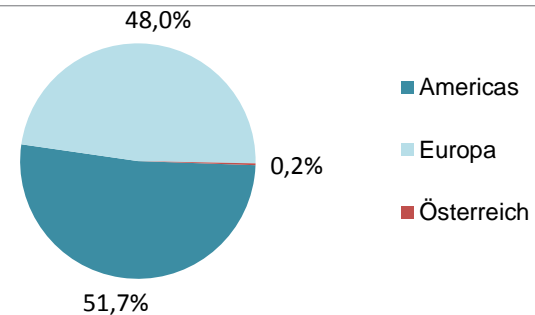


Austria

- 4 fully owned manufacturing facilities and HQ in Austria
 - Structures (Ried, Ort)
 - Interiors (Ort)
 - Nacelles (Reichersberg)
- Producing complex products with highly skilled workforce
- ~3,100 employees

Source: Company information

Exports

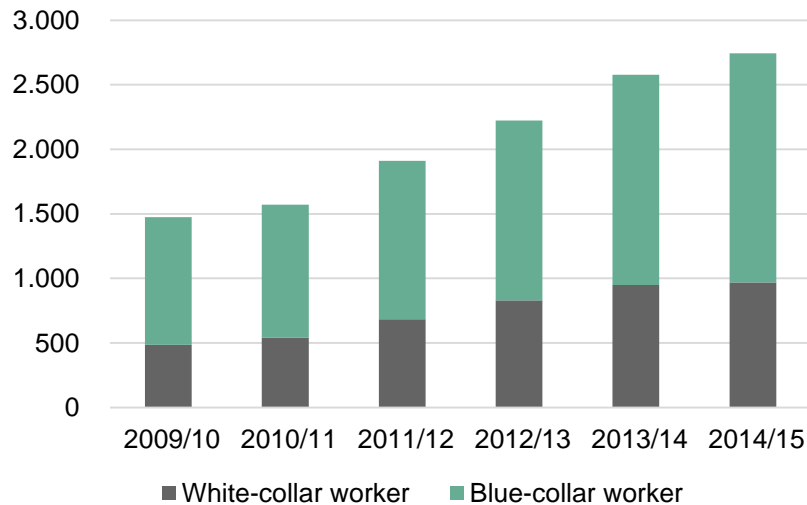


- 1 INTRODUCTION
- 2 FACC AG – WHAT IS OUR CONTRIBUTION FOR THE REGION
- 3 INNVIERTEL – HOW THEY SUPPORT A LEADING COMPANY
- 4 EXPECTATIONS IN POLITICAL / ECONOMIC FRAME CONDITIONS

FACC AG – What is our contribution for the region?

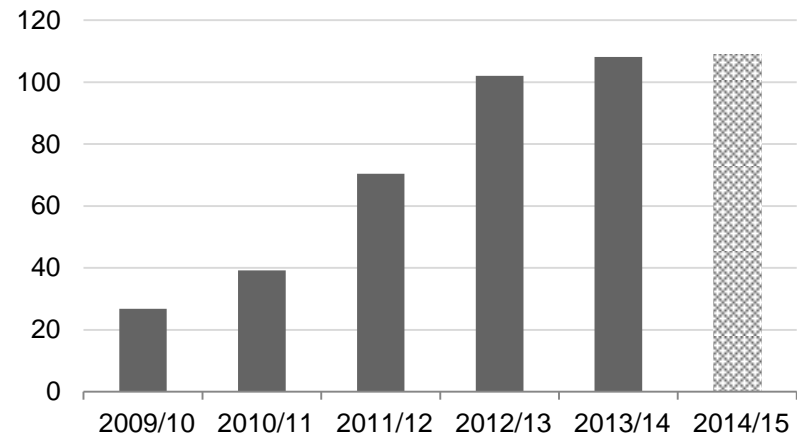
Development of headcount in Austria

in FTE



R&D Expenses (incl. Engineering)

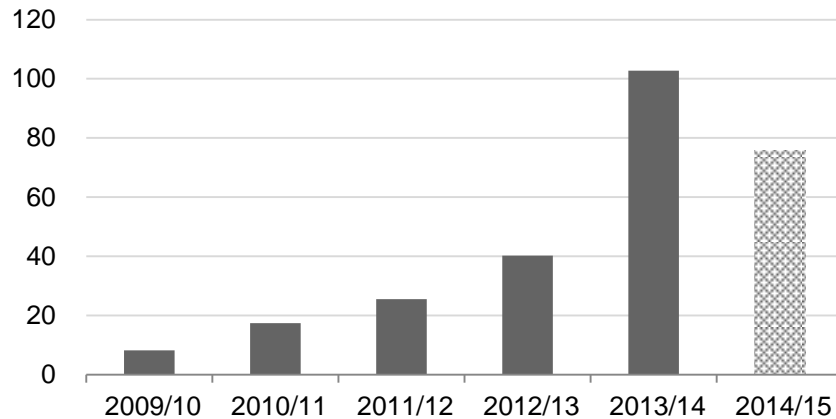
In EUR mill.



FACC AG – What is our contribution for the region?

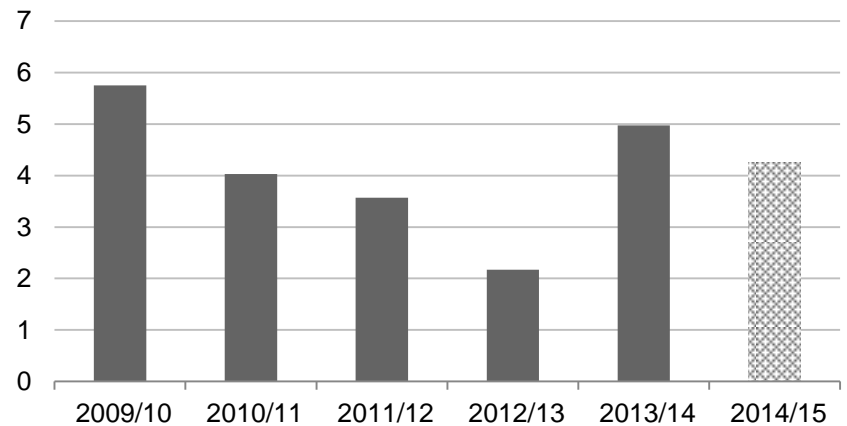
Investments in PPE

in EUR mill.



Governmental Grants

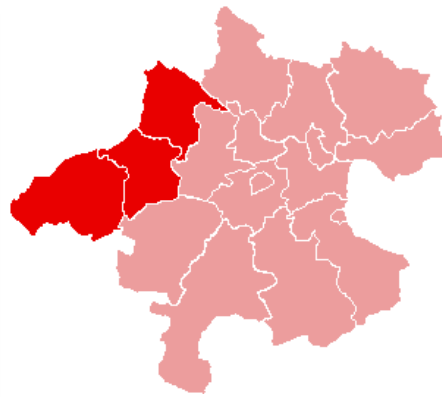
In EUR mill.



- 1 INTRODUCTION
- 2 FACC AG – WHAT IS OUR CONTRIBUTION FOR THE REGION
- 3 INNVIERTEL – HOW THEY SUPPORT A LEADING COMPANY
- 4 EXPECTATIONS IN POLITICAL / ECONOMIC FRAME CONDITIONS

INNVIERTEL – How they support a leading company

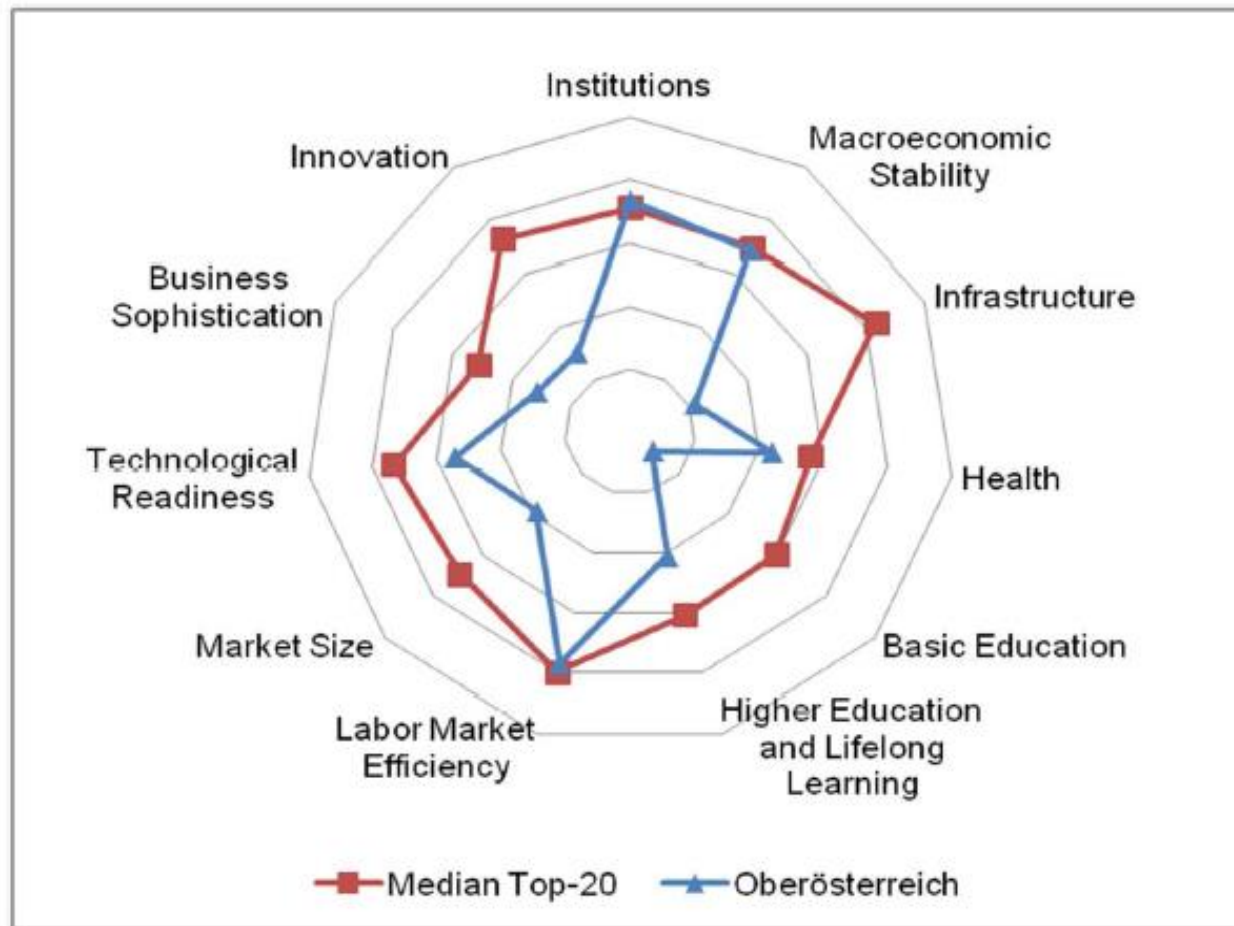
- ✓ Innviertel became the number one growth region for the Upper Austrian Industry in the last decade
- ✓ Average growth of 5.06%
- ✓ Excellent logistic connection to Munich airport
- ✓ High recreational value of the region



- 1 INTRODUCTION
- 2 FACC AG – WHAT IS OUR CONTRIBUTION FOR THE REGION
- 3 INNVIERTEL – HOW THEY SUPPORT A LEADING COMPANY
- 4 EXPECTATIONS IN POLITICAL / ECONOMIC FRAME CONDITIONS

Expectations in political / economic frame conditions

Upper Austrian compared to other European industrial areas



Expectations in political / economic frame conditions

- Transatlantic Trade and Investment Partnership (TTIP)
- Flexible working-time models
- Reduction of ancillary wage costs
- Reform of tax law and administration
- Education- and research offensive

